



AI Quote Builder Agent

Automate Your Quotes. Personalize Every Pitch. Close More Deals.

Service Overview

The Bluleadz **Sales AI Quote Builder Agent** is a **custom AI solution** for B2B businesses, designed to automate and personalize your sales quoting process. It connects to your product database, analyzes call transcripts, and recommends tailored product line items for quotes, boosting efficiency and personalization to accelerate sales.

\$8,000

Tier 1: Core

- Core AI agent logic (n8n)
- Custom web UI (Replit-hosted) with access control (Clerk)
- Manual transcript input
- Personalized line-item output.

Timeline: 8 Weeks

Foundational AI automation with manual transcript input and HubSpot product data.

\$10,000

Tier 2: Pro

- Core AI agent logic (n8n)
- Custom web UI (Replit-hosted) with access control (Clerk)
- Manual transcript input
- Personalized line-item output.
- Includes: All Core features **PLUS** one of:
 - **Option A:** External Product Database Integration (e.g., Excel, Google Sheets).
 - **Option B:** Automated Transcript Acquisition (e.g., Fathom, Zoom).

Timeline: 10 Weeks

Enhanced flexibility with either external product data or automated transcript input.

\$12,000

Tier 3: Elite

- Core AI agent logic (n8n)
- Custom web UI (Replit-hosted) with access control (Clerk)
- Manual transcript input
- Personalized line-item output.
- All Core features **PLUS** both:
 - External Product Database Integration
 - Automated Transcript Acquisition.

Timeline: 12 Weeks

Maximum automation and flexibility with both external product data and automated transcript input.

Our Collaborative Process

1. **Project Discovery:** Understand your business, process, and gather access/permissions.
2. **Development:** Build the agent, providing weekly updates.
3. **Beta Testing & Refinement:** Pilot test with your sales team, gather feedback, and refine.
4. **Launch & Enablement:** Provide SOPs, training, and full rollout.